



PRESS RELEASE

Finale Emilia, 28 March 2013 – PUBLIC DISCLOSURE REQUIREMENTS

Notice is hereby given that the following documentation has been made available to the public, by means of publication on the website www.panariagroup.it, as well as by being held at the Company's head office and at the offices of Borsa Italiana S.p.A.:

- (i) Report on remuneration prepared in accordance with art. 123-*ter* of the Consolidated Finance Act, with art. 84-*quarter* of the Regulation endorsed by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments and with art. 6 of the Code of Conduct for listed issuers promoted by Borsa Italiana S.p.A.;
- (ii) Report on purchase of treasury shares pursuant to article 73 of Consob Regulation 11971/1999.
- (iii) Annual financial report, comprising Panariagroup S.p.A.'s draft financial statements for the year ended 31 December 2012, Panariagroup's consolidated financial statements, the directors' report, the reports of the Board of Statutory Auditors and Independent Auditors, the declaration in accordance with art. 154-bis of legislative decree 58 of 24 February 1998, as well as the report on corporate governance and the ownership structure in accordance with art. 123-bis of legislative decree 58 of 24 February 1998.

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